

Shared Automation System Users' Group (SASUG)

Virtual meeting: Thursday, March 25, 2021

9:30 am

MINUTES

Call to Order—9:31 am

Approval of Agenda – Motion by Terri Lancaster (CHEL) / Seconded by Judy McIntosh (NORT)

Approval of February 25, 2021 Minutes – Motion by James B Lenze (GARC) / Seconded by Andrea Dickson (WIXM)

System Update

Anne Neville, TLN

TLN staff are still reviewing the latest CARL updates on the test server. At the CARL Roundtable meeting there was discussion about integration with MeLCat. MeLCat reloaded all the patron records so expiration dates should be updated. They will get back to TLN about reloading the bibliographic records. In the meantime, please remember to mark items Withdrawn when you take them out of your collection so MeLCat can be updated with that information overnight.

Report from TLN Board

Paul McCann, DEXT

The audit for Fiscal Year 2019-2020 went well. There was a moment of silence for Steve Harper who passed away recently. New software for the TLN website was discussed and there may be the option to take credit card payments in the future. The new website will launch mid- to late-summer hopefully. There will be options for group discussion boards, committee pages. It will have a search box and be mobile responsive.

Report from Ex Comm

Paul McCann, Ex Comm Chair

Met March 4, 2021. The budget is on track. Once the FRBR catalog is implemented there is no going back. More information will be sent soon. The billing formula discussion is coming up and the plan is to keep things as stable as possible. Old data will likely be used because pandemic-era data would wreak havoc and stability is the goal. Local declarations of states of emergency will allow Ex Comm to meet virtually for the time being. Brief discussion about hard blocks for patron behavior.

Report from Circulation Comm

Brigette Felix, TLN

Met March 11, 2021. Reminder for shared system libraries and MeLCat requests-if an item is requested in MeLCat that is in the shared system, cancel that request and place it in the shared system. Remind the patron to check the shared system first.

Unfinished Business:

A. Hard Blocks and Overrides

Kimberly Schaaf (SPRI)

Status quo will remain in place. Will review again at the next meeting.

B. Updating Blind/Physically Handicapped

Kimberly Schaaf

Motion to change name of Patron Type Blind and Physically Handicapped to Accessibility

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and Outreach Services by Terri Lancaster (CHEL) / Seconded by Maryann Zurmuehlen (NOVI)

The motion was voted on and unanimously approved.

Motion passed. Yes=33, No=0, Abst=0

YES: ADDI, ALPK, AUBN, BELL, BERK, BRIT, CHEL, COMM, DEXT, FERN, GARC, HART, HIGH, LVCC, LYON, MDHT, MILF, NORT, NOVI, OXFD, PONT, RIVW, ROMS, ROAK, SLYN, SOGT, SPRI, TAYL, WALL, WATE, WAYN, WHLK, WIXM

C. How Note Fields Impact Patron Access Kimberly Schaaf

Urgent notes cannot be overridden and will not allow a patron to check out in CARL.X until the note is deleted or changed to a standard note. However, patrons with urgent notes can still use self-check, electronic resources, and check out in CARL Connect Circulation.

New Business:

A. Gender Wording in CARL Kimberly Schaaf

Libraries do not have to select a patron gender in the dropdown list. Discussion about adding options or removing altogether. Will be researched and discussed more at the next meeting.

B. News and Other Business Kimberly Schaaf

Kimberly Schaaf will be the new director of Oak Park beginning April 12. Congratulations, Kimberly!

Adjournment

Motion to adjourn by Paul McCann (DEXT) / Seconded by Andrea Dickson (WIXM)

Meeting adjourned at 10:21 am.

Next Meetings:

April 22, 2021 / 9:30AM - Virtual

May 27, 2021 / 9:30AM - Virtual

Shared Automation System Users' Group (SASUG)

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Remote Attendance:

Adrienne Breznau (ROAK)	James B Lenze (GARC)
Alyson Lobert (COMM)	Joan Rogers (WATE)
Amy Rosen (WHLK)	Jody Wolak (WAYN)
Andrea Dickson (WIXM)	John Inman (TLN)
Anne Neville (TLN)	Jude Halloran (HIGH)
Azita Frattarelli (RIVW)	Judy McIntosh (NORT)
Bonnie Holzerland (MDHT)	Karen Schiller (SLYN)
Brigette Felix (TLN)	Kim Oakley (ALPK)
Carrie Ralston (WALL)	Kimberly Schaaf (SPRI)
Cathy Buehner (HIGH)	Maria Williams (NORT)
Celia Morse (TLN)	Maryann Zurmuehlen (NOVI)
Colleen Tabaka (TAYL)	Matt Church (BERK)
Don Priest (SOGT)	Minni Shetty (AUBN)
Donna Janke (HART)	Terri Lancaster (CHEL)
Donna Winter (LVCC)	Tina Hatch (MILF)
Ed Burns (FERN)	Pam Quackenbush (LYON)
Ed Rutkowski (BRIT)	Patty Braden (ROMS)
Edmond Richardson (PONT)	Paul McCann (DEXT)
Garrett Hungerford (REDF)	Sandy Ruhmann (ALPK)
Hilary Savage (BELL)	Steve Bowers (TLN)
Holly Teasdale (LYON)	Terri Lancaster (CHEL)
Jacqueline Seimer (OXFD)	Tina Hatch (MILF)
Jaema Berman (ADDI)	Toni LaPorte (LVCC)