

Shared Automation System Users' Group (SASUG)

Virtual meeting: Thursday, September 23, 2021

9:30 am

MINUTES

Call to Order—9:30 am

Request to change V. Unfinished Business C. Ex-Comm Vote Results from Anne Neville to Kimberly Schaaf

Approval of Agenda as amended – Motion by Jonathan Deahl (WATE) / Seconded by Ed Rutkowski (BRIT)

Approval of August 26, 2021 Minutes – Motion by Terri Lancaster (CHEL) / Seconded by Ed Rutkowski (BRIT)

System Update

Anne Neville / Celia Morse, TLN

The passwords for CARL and the VPN are changing next week, September 28. There will be no router/fill list for libraries on days they are marked as closed on the calendar. Items cannot be renewed when there is an outstanding hold on the BID. The current workaround is to do a charge on charge for the patron. CARL has taken the first step to change the renewal behavior so if there is an item with “on shelf” status it should allow the renewal to take place. That is still in the testing phase.

Damaged item functionality demo: Click Manage, click Damaged Items, scan the barcode, hit Enter. (Holds will be removed from that item, if applicable.) If the item cannot be repaired, click the item on the list to highlight it, then click Withdraw and then click OK. The item will be marked as Withdrawn in the collection and the holds will be filled by other items, if available. In CARL.X, click the Damaged Item box before discharging an item. By using this functionality, libraries no longer need to check items out to the Problem Item card.

Report from Ex Comm

Hilary Savage (BELL)

The Ex Comm bylaw change was approved so the word “set” was changed to the word “recommend” so the committee can continue to meet remotely. There was a presentation by Jim Flury (TLN) to continue with the current MARC record authority file vendor MARCIVE.

Report from TLN Board

Celia Morse

The budget for FY 2021-2022 was approved. Celia’s contract was extended. Contracts for MARCIVE and the subscriptions management vendor were approved. The new meeting date and time will be the 4th Thursday at noon and next month’s meeting will be at Novi Public Library. The new TLN website will be live after October 1.

Report from Circulation Committee

Jonathan Deahl (WATE)

The committee met September 9 and the incoming Chair Elect resigned. There were no nominations and the November meeting cannot be held if there is no Chair, although the meeting is on Veteran’s Day so it may be cancelled anyway. There have been issues with temporary cards being issued, and a reminder was given about keeping the registering library as

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the home library for temporary cards. Libraries have reported the last hour or two of the day have been very slow, but patron visits are increasing. Circulation numbers have also been increasing, but there were possibly due to auto-renewals. Discussion about Avery labels damaging books and possible solutions. Reminder to not override hard blocked patrons who have lost items belonging to other shared system libraries. Discussion about minor library cards and a reminder to not remove other libraries' notes on patron accounts.

Unfinished Business:

A. BayScan Update (ID Scanner)

John Inman, TLN

CARL is working on finishing updates to the driver's license scanning capabilities and there may be more information next week.

B. SASUG Officers Vote (Secretary/Chair Elect)

Kimberly Schaaf

Motion to elect Jonathan Deahl (WATE) as Secretary by Toni LaPorte (LVCC) / Seconded by Patty Braden (ROMS)

The motion was voted on and unanimously approved.

Motion passed. Yes=32, No=0, Abst=0

YES: ADDI, ALPK, AUBN, BELL, BRIT, CHEL, CLAW, COMM, DHTN, FERN, HART, HIGH, LVCC, LYON, MDHT, MANC, NORT, OAPK, OXFD, PONT, REDF, RIVW, ROMS, ROAK, SYLN, SOGT, TAYL, WALL, WATE, WHLK, WIXM, WYDT

Motion to elect Donna Winter (LVCC) as Chair-Elect by Toni LaPorte (LVCC) / Seconded by Patty Braden (ROMS)

The motion was voted on and unanimously approved.

Motion passed. Yes=32, No=0, Abst=0

YES: ADDI, ALPK, AUBN, BELL, BRIT, CHEL, CLAW, COMM, DHTS, FERN, HART, HIGH, LVCC, LYON, MDHT, MANC, NORT, OAPK, OXFD, PONT, REDF, RIVW, ROMS, ROAK, SYLN, SOGT, TAYL, WALL, WATE, WHLK, WIXM, WYDT

C. Ex-Comm Vote Results

Kimberly Schaaf

The new members of Ex Comm are Alyson Lobert (COMM) and Carrie Ralston (WALL).

New Business:

A. FRBR Review / Q&A Session

Celia Morse

Search results return trusted records only. To see availability, click on the item to go one level further into the record. If there is only one record available, movement arrows will be greyed out. CARL is still looking for ways to improve it, i.e., an option to go to the next record rather than only being able to return to the results. If patrons want items that are available now, limit

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the results to your library only and your library will go to the top of the Available Now list. Select it and use search filters to further refine results. The Add to List checkboxes are gone, but patrons can add to a list from the Bibliographic Record. Approximately 75% of searching occurs outside the library and most patrons just want to place a hold. Celia will follow up with CARL to see if availability can be moved forward in the search results. All Copies was suggested to be the default, rather than Item Details. The trusted records were compiled by a computer algorithm, but it doesn't work as well for things like DVDs with no authors listed. There will sometimes be odd linking because it also just looks at consonants and not vowels. Please let TLN know of odd linking via a Help Desk ticket: Cataloging → FRBR Title Grouping Error. Provide the BID for the record that doesn't belong. If items that should be linked together are found separated, submit a ticket for those as well. They will be fixed quickly.

B. Other News / COVID updates

Kimberly Schaaf

Some libraries/cities have reinstated mask requirements, many libraries are going back to or continuing remote programming. Discussion about outdoor programs.

Adjournment

Motion to adjourn by Jonathan Deahl (WATE) / Seconded by Toni LaPorte (LVCC)

Meeting adjourned at 10:32 am.

Next Meetings:

October 28, 2021 / 9:30 am – Virtual

Remote Attendance:

Adrienne Breznau (ROAK)

Alyson Lobert (COMM)

Amy Rosen (WHLK)

Andrea Dickson (WIXM)

Azita Frattarelli (RIVW)

Anne Neville (TLN)

Bonnie Holzerland (MDHT)

Brigette Felix (TLN)

Carrie Ralston (WALL)

Carolyn Smith (DHTS)

Cathy Buehner (HIGH)

Celia Morse (TLN)

Colleen Tabaka (TAYL)

Don Priest (SOGT)

Donna Janke (HART)

Donna Winter (LVCC)

Ed Burns (FERN)

Ed Rutkowski (BRIT)

Edmond Richardson (PONT)

Erin Chapman (TREN)

Hilary Savage (BELL)

Holly Teasdale (LYON)

Jackie Seimer (OXFD)

Jaema Berman (ADDI)

Jean Hansen (WATE)

Jenni Gannod (CLAW)

Minutes prepared by SASUG Secretary, Adrienne Breznau, Royal Oak Public Library

Phone: 248-246-3714 | Email: adrienne@ropl.org

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Jessica Wilhoite (ROMS)

John Inman (TLN)

Jonathan Deahl (WATE)

Judy McIntosh (NORT)

Karen Schiller (SLYN)

Kathy Dimond (MANC)

Kim Oakley (ALPK)

Kimberly Schaaf (OAPK)

Laura Fromwiller (OXFD)

Laura Gramlich (WYDT)

Martin Smith (REDF)

Matt Church (BERK)

Michael McEvoy (NORT)

Minni Shetty (AUBN)

Pam Quackenbush (LYON)

Patty Braden (ROMS)

Sandy Ruhmann (ALPK)

Teneia Combs (REDF)

Terri Lancaster (CHEL)

Toni LaPorte (LVCC)

Wendy (?)